

# AGENDA

- Key Terms
- Central Sign-On for Attorneys
- Upgrading Your PACER Account
- Registering for a NEW PACER Account
- Linking Your PACER Account to your CM/ECF account



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# Key Terms to Understand

• CM/ECF vs. PACER

- Legacy vs. Upgraded
- CurrentGen (old) vs. NextGen
- Shared PACER vs. an individual PACER account
- Exempt v. Non-Exempt



# Overview – Central Sign-On for Attorneys

- Central Sign-On allows attorneys to maintain one account across all NextGen courts.
- Attorneys can e-file **AND** view documents, dockets sheets, and other PACER reports within this account.
- Each Attorney must have his/her own individual PACER Account.
- Attorneys with "legacy" PACER accounts must upgrade them.
- Once we are live on NextGen, PACER accounts must be linked with Attorney's CM/ECF filing account.



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# If Attorney...

HAS his/her own PACER account, established before August 11, 2014 and not recently changed...

#### Then Attorney...

Must <u>UPGRADE</u> the existing PACER Account.

This must be an individual PACER account (not a shared account).



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#### 1. Navigate to <u>www.pacer.gov</u>

2. Click Manage My Account at the very top of the page.



- 3. Login with PACER username and password.
- 4. Click the **Upgrade** link next to the Account type.
- \*\* Please note, if the Account type lists "Upgraded PACER Account" there is no need to upgrade.\*\*





- 5. Follow prompts to update/enter all necessary information in each tab.
  - Select **INDIVIDUAL** as the User Type at the bottom of the first screen. Click Next.

| User Type * | INDIVIDUAL   |   |
|-------------|--|---|
|             | OTHER COMMERCIAL ACCOUNT   | * |
|             | *********************** Government Accounts ************************************                               |   |
| 1000        | FEDERAL GOVERNMENT   |   |
|             | FEDERAL JUDICIARY  |   |
|             | STATE OR LOCAL GOVERNMENT  |   |
|             | ********************** Individual Accounts ************************************                                |   |
|             | INDIVIDUAL   | E |
|             | STUDENT  | - |
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• Complete the Address section. Click **Next**.

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• Create a NEW username and password at the Security screen. Click Submit.



6. The PACER Account is now upgraded. The following confirmation screen will appear.

| Upgrade Complete                                  |   |
|---|---|
| A<br>Your personal information has be<br>account. | een successfully changed and you now have an upgraded PACER |
|   | Close   |

Note that they will no longer be able to use their old PACER username and password.

7. For questions, please contact PACER at 1-800-676-6856.







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# Register for a New (Upgraded) PACER Account

# If Attorney...

Does NOT have his/her own PACER Account or uses a firm PACER account...

# Then Attorney...

Register for a PACER Account (it will automatically be an upgraded account).



- 1. Navigate to <u>www.pacer.gov</u>
- 2. Click **REGISTER**

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3. Select PACER – Case Search Only and Click Register for a PACER Account Now

NOTE: Do not click Start under the Registration Wizard



4. Complete the registration form. Select INDIVIDUAL as the user type. Click Next when finished.

User

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| /pe * | INDIVIDUAL   |    |
|-------|--|----|
|       | OTHER COMMERCIAL ACCOUNT   | *  |
|       | ****************** Government Accounts ************************************    |    |
|       | FEDERAL GOVERNMENT   |    |
|       | FEDERAL JUDICIARY  |    |
|       | STATE OR LOCAL GOVERNMENT  |    |
|       | ********************* Individual Accounts ************************************ |    |
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|       | STUDENT  |    |
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5. Create a Username and Password, and select Security Questions. Click Next when finished.

| Username *            | attorneyb   |  |  |
|-----------------------|---|--|--|
| Password *            | special character. Pay attention to the password strength meter.                      |  |  |
| Confirm Password *    | NOTE: It cannot contain any parts of your First<br>Name, Last Name, Username or Email |  |  |
| Security Question 1 * | What is your best friend's first name?  |  |  |
| Security Answer 1 *   | Mary  |  |  |
| Security Question 2 * | In what city or town was your first job?  |  |  |
| Security Answer 2 *   | Minneapolis   |  |  |
|                       |   |  |  |

6. Enter payment information if desired. Please note the following PACER message:

**Providing a credit card is optional.** If you would like to register without providing a credit card, click **Next** below without entering any information on this screen. For instant access to PACER, we will validate the credit card information you provide here. There is no registration charge; however, the credit card will be charged quarterly for any fees incurred. If you submit your registration request without providing credit card information, you will receive an activation code by U.S. mail in 7-10 business days.

- 7. Read and **acknowledge** the policies and procedures.
- 8. You will see a confirmation page.
- 9. For questions, please contact PACER at 1-800-676-6856.



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#### If Attorney...

Has an upgraded individual PACER Account and would like to file in NextGen on March 5, 2018...

#### Then Attorney...

Must <u>LINK</u> upgraded PACER Account to CM/ECF Account.



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Please contact:

CM/ECF Help Desk: 202-354-3281



# Hands-On Assistance Needed?

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